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Entered on Docket  
April 23, 2007

A handwritten signature in black ink, appearing to read "R. Linda Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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11 *Attorneys for USACM Liquidating Trust*

12 **UNITED STATES BANKRUPTCY COURT**  
13 **DISTRICT OF NEVADA**

14 In re:

15 **USA COMMERCIAL MORTGAGE**  
16 **COMPANY,**

17 **USA CAPITAL REALTY ADVISORS,**  
18 **LLC,**

19 **USA CAPITAL DIVERSIFIED TRUST**  
DEED FUND, LLC,

20 **USA CAPITAL FIRST TRUST DEED**  
FUND, LLC,

21 **USA SECURITIES, LLC,**

22 **Debtors.**

23 **Affects:**

24  All Debtors  
 USA Commercial Mortgage Company  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA Capital First Trust Deed Fund, LLC  
 USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

Date of Hearing: April 26, 2007  
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007  
Time of Hearing: 9:30 a.m.

**ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON  
OBJECTION TO PROOFS OF CLAIM FILED BY PENSION BENEFIT  
GUARANTY CORPORATION**

**IT IS HEREBY ORDERED:** approving the Stipulation by and between USACM Liquidating Trust, USA Capital Realty Advisors, LLC, USA Securities, LLC, USA Commercial Mortgage Company, and Pension Benefit Guaranty Corporation (“PBGC”) [DE 3486],

**IT IS FURTHER ORDERED:**

- Amended proofs of claim shall be filed by April 23, 2007;
- The PBGC is not required to file a response to the objections to the initial PBGC proofs of claim; and
- The status hearing on the PBGC amended proofs of claim, and objections filed or to be filed by the USACM Liquidating Trust and/or USA Commercial Mortgage Company, USA Capital Realty Advisors and USA Securities scheduled for April 26, 2007 is continued to **June 15, 2007 at 9:30 a.m.**

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

1 APPROVED AS TO FORM AND CONTENT:

2 **PENSION BENEFIT GUARANTY CORPORATION**

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4 By: /s/ James Eggeman

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13 -and-

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